



# Channel Partner Stock

Channel Partner Stock– COMPAS Go

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**SIEMENS**

## POD-Channel Partner Stock

Channel Partner Stock selection allows a user to take qualified products from stock and be credited the difference between the into stock price and the approved price. (P1 Panelboards)

Step 1: Fulfillment

Standard Fulfillment

Channel Partner Stock

UNPB from Siemens DC

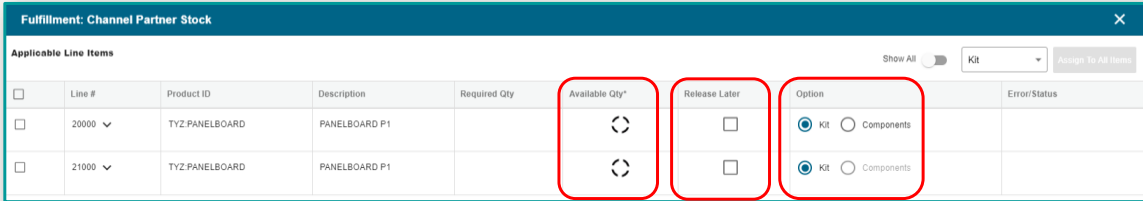
Apply Fulfillment

Get your quote price approved before moving into the shipping screen.  
Fulfillment is in the Shipping screen.

Select Channel Partner Stock. Get the price approved first. Fulfillment in the Shipping screen.

## POD-Channel Partner Stock

The Channel Partner Stock process will check the “Bank” balance to see if your Purchase History includes the P1 panelboard’s Kits and Components. A Kit consists of a breaker with the mounting hardware. Separate mounting hardware and a separate breaker is considered Components.



Fulfillment: Channel Partner Stock								
Applicable Line Items								
<input type="checkbox"/>	Line #	Product ID	Description	Required Qty	Available Qty*	Release Later	Option	Error/Status
<input type="checkbox"/>	20000	TYZ.PANELBOARD	PANELBOARD P1		↻	<input type="checkbox"/>	<input checked="" type="radio"/> Kit <input type="radio"/> Components	
<input type="checkbox"/>	21000	TYZ.PANELBOARD	PANELBOARD P1		↻	<input type="checkbox"/>	<input checked="" type="radio"/> Kit <input type="radio"/> Components	

Fulfillment: Channel Partner Stock provides a user the ability to apply for the Rebate Credit or Release Later. Please allow some time for the Availability Qty to populate. Why Release Later? Your inventory may not show a quantity for a Kit or Component. In this case the product needs to be ordered from the SIEMENS Distribution Center so the “Bank” Qty will update. Once invoiced and the “Bank” is updated, the request for the rebate can be completed. Users cannot request a rebate on a panelboard having a line “Bank” quantity of 0. In this example I will not use the “Release Later Option”.

Available Quantity will display the requested quantity if the “Bank” has recorded inventory. Release Later allows a user to hold the Credit request if the Available Quantity comes up a “0”. Option describes the line category.

# POD-Channel Partner Stock



Line #	Product ID	Description	Requested Qty	Available Qty*	Release Date	Option	Error/Status
20000	TVZ-PANLEBOARD	PANLEBOARD P1				<input checked="" type="radio"/> Kit <input type="radio"/> Components	
	US2-MBKQR3200A	RP1 BREAKER KIT 3PH 240V 10KA GR238200	1	1			Quantity is available
	EGK	OND BUS-KIT-AL 42 CKT (1000B)	1	1			Quantity is available
	US2-P1X42M259AT	P1 REV UPB 250A-200/120V 42CIR AL	1	1			Quantity is available
	S44B	FAS-LATCH FRONT ASSY 20W 44H SURFACE	1	2			Quantity is available
	B44	20W TYPE 1 BOX W/O GROUND BUS 44H X 20W	1	2			Quantity is available
	B120	BREAKER 20A 1P 120V 10K BL	42	42			Quantity is available
21000	TVZ-PANLEBOARD	PANLEBOARD P1				<input checked="" type="radio"/> Kit <input type="radio"/> Components	
	EGK	OND BUS-KIT-AL 42 CKT (1000B)	1	1			Quantity is available
	US2-P1X42M259AT	P1 REV UPB 250A-200/120V 42CIR AL	1	1			Quantity is available
	S44B	FAS-LATCH FRONT ASSY 20W 44H SURFACE	1	1			Quantity is available
	B44	20W TYPE 1 BOX W/O GROUND BUS 44H X 20W	1	1			Quantity is available
	US2-MLKX3A	KIT 200A Main Lug Kit 3PH	2	2			Quantity is available
	B120	BREAKER 20A 1P 120V 10K BL	42	42			Quantity is available

Line 20000. With Show All selected, notice both Kit and Components are enabled because of the Main Breaker Option. Main Breaker Kit is US2:MBKQR3200A.

Line 21000. Only Kit is enabled because this panelboard is MLO.

Option is for Main Breakers. Selecting Kit or Component could be dependent on what the Channel Partner stocks.

For this example, I have no Available Qty. issues so I can now process for the Rebate Credit.



This example shows the Available Quantity for each panelboard catalog number. Notice the Kit Components Options are both enabled for the first panelboard. The second panelboard only has Kit enabled.

# POD-Channel Partner Stock



Line #	Product ID	Description	Required Qty	Available Qty*	Release Later	Option	Error Status
20000	TYZ PANELBOARD	PANELBOARD P1			<input type="checkbox"/>	<input type="radio"/> Kit <input checked="" type="radio"/> Components	
	EOK	GND BUS KIT, AL, 42 CKT (100B)	1	1			Quantity is available
	US2 MBKQR3A	RP1 KIT QR MAINSPEED BREAKER 3PH	1	1			Quantity is available
	US2 QR23B200	BREAKER QR 3P 200A 240V 19KA	1	0			Quantity is not available
	US2 P1X42MC230AT	P1 REV UPB 250A 208/120V 42CIR AL	1	1			Quantity is available
	S44B	FAS-LATCH FRONT ASSY 20W 44H, SURFACE	1	2			Quantity is available
	B44	20W TYPE 1 BOX W/O GROUND BUS, 44H X 20W	1	2			Quantity is available
	B120	BREAKER 25A 1P 120V 19K BL	42	42			Quantity is available
21000	TYZ PANELBOARD	PANELBOARD P1			<input type="checkbox"/>	<input checked="" type="radio"/> Kit <input type="radio"/> Components	
	EOK	GND BUS KIT, AL, 42 CKT (100B)	1	1			Quantity is available
	US2 P1X42MC230AT	P1 REV UPB 250A 208/120V 42CIR AL	1	1			Quantity is available
	S44B	FAS-LATCH FRONT ASSY 20W 44H, SURFACE	1	1			Quantity is available
	B44	20W TYPE 1 BOX W/O GROUND BUS, 44H X 20W	1	1			Quantity is available
	US2 MLKQ3A	KIT 250A Main Lug Kit 3PH	2	2			Quantity is available
	B120	BREAKER 25A 1P 120V 19K BL	42	42			Quantity is available

Line 20000. When selecting Components, the Main Braker is broken up into two units. Main breaker mounting hardware (US2:MBKQR3A) and the Main Breaker (US2:QR23B200)

Line 20000 shows a 0 Available Bank Quantity for the US2:QR23B200.



Example of Available Quantity having a line with a “0” Bank balance.

# POD-Channel Partner Stock

Fulfillment: Channel Partner Stock							
Line #	Product ID	Description	Required Qty	Available Qty	Release Later	Option	Error/Status
20000	TVZ-PANELBOARD	PANELBOARD P1			<input type="checkbox"/>	<input checked="" type="radio"/> Kit <input type="radio"/> Components	
	US2-MBKQR3205A	RP1 BREAKER KIT 3PH 240V 10KA GR23E200	1	1			Quantity is available
	EGK	OND BUS KIT, AL, 42 CKT (100B)	1	1			Quantity is available
	US2-P1X42WC250AT	P1 REV. UPB 250A-200/120V 42CIR AL	1	1			Quantity is available
	S44B	FAS-LATCH FRONT ASSY 20W 44H, SURFACE	1	2			Quantity is available
	B44	20W TYPE 1 BOX W/O GROUND BUS, 44H X 20W	1	2			Quantity is available
	B120	BREAKER 20A 1P 120V 10K, BL	42	42			Quantity is available
21000	TVZ-PANELBOARD	PANELBOARD P1			<input type="checkbox"/>	<input checked="" type="radio"/> Kit <input type="radio"/> Components	
	EGK	OND BUS KIT, AL, 42 CKT (100B)	1	1			Quantity is available
	US2-P1X42WC250AT	P1 REV. UPB 250A-200/120V 42CIR AL	1	1			Quantity is available
	S44B	FAS-LATCH FRONT ASSY 20W 44H, SURFACE	1	1			Quantity is available
	B44	20W TYPE 1 BOX W/O GROUND BUS, 44H X 20W	1	1			Quantity is available
	US2-MLK33A	KIT 250A Main Lug Kit 3PH	2	2			Quantity is available
	B120	BREAKER 20A 1P 120V 10K, BL	42	42			Quantity is available

Select all or just the panelboard you want to submit for Rebate Credit. (No Release Later)

Click on Apply.

Continue processing the order in Review and Submit.

**Submit For Order Entry**


Order Submission  
Order Submitted Successfully.

Click on "OK"

Process this claim where the Available Quantity is satisfied.

## POD-Channel Partner Stock-Export

**Recent Orders**

Quote No: [kossms000\\_05272100\\_00\\_00\\_M00](#) 

Quote Name: POD EXPORT


Job Name: POD EXPORT

Order: Processing Created : 05/27/2021

The two panelboards are coming out of stock.  
The order is processing.

Question: Where do I get my Rebate Credit Information?

**Recent Orders**

Quote No: [kossms000\\_05272100\\_00\\_00\\_M00](#) 

Quote Name: POD EXPORT

Job Name: POD EXPORT

Order: [3008958352](#) Created : 05/27/2021

Order Complete. Click on the **Green** check mark.  
(Rebate Success indicator)

Once the order is submitted the claim is processed. Then complete.

# POD-Channel Partner Stock-Export

COMPAS										
POD EXPORT Business										
Order Details										
Order Number	Quote Name	Claim Number	Success							
3008958352	POD EXPORT	9001027721	2 Lines   \$5.72							
										Export
										Reapply Fulfillment
Line#	Product ID	Status	Credit Memo	Fulfillment	POD Status Updated On	Error Status	Released	Customer PO	Rebate Clai	
21000	TYZ-PANELBOARD	Success		Channel Partner Stock	05/27/2021		✓	234567	9001027721	
20000	TYZ-PANELBOARD	Success		Channel Partner Stock	05/27/2021		✓	234567	9001027721	

Clicking on the **Green** check mark opens “Order Details”. Important fields to users are Status, Credit Memo, Rebate Claim #, COMPAS Unit Price, Ext. COMPAS Price, Bank Unit Price, Ext. Bank Price, Rebate Unit Credit, and Ext. Rebate Amount. To open each panelboard, click the line arrow. This will expand to show panelboard prices. (Note: Prices at the Panelboard level are totals)

21000	TYZ-PANELBOARD
21046	B120
21045	US2:MLKA3A
21044	B44
21043	S44B
21042	US2:P1X42MC250AT
21041	EGK

Clicking on the Export button will generate the “Order Details” view in an Excel spreadsheet.

Order details are available. Export information is available.



## POD-Channel Partner Stock – Export View

B	C	D	E	K
Line#	Product ID	Status	Credit Memo	Rebate Claim #
20000	TYZ:PANELBOARD	Success		9001027694
20046	B120	Success		9001027694
20045	B32	Success		9001027694
20044	S32B	Success		9001027694
20043	US2:P1X18MC250AT	Success		9001027694
20042	US2:MLKA3A	Success		9001027694
20041	EGK	Success		9001027694

The Credit Memo will populate overnight in the system and viewable the next day. Credit is then retrieved from I Mall. The Rebate Claim # is provided immediately. Export allows users to view pricing information and import prices into their systems.

N	O	P	Q	R	S	T
Quantity	COMPAS Unit Price	Ext COMPAS Price	Bank Unit Price	Ext Bank Price	Rebate Unit Credit	Ext Rebate Amount
1	335.78	335.78	245.45	245.45	196.74	196.74
18	9.82	176.7	16.89	304.02	7.07	127.26
1	32.45	32.45	32.45	32.45	0	0
1	38.39	38.39	38.39	38.39	0	0
1	63.39	63.39	113.3	113.3	49.91	49.91
1	22.4	22.4	40.04	40.04	17.64	17.64
1	2.45	2.45	4.38	4.38	1.93	1.93

COMPAS Unit Price is the Approved price. Bank Unit Price is the Rebate price. Rebate Unit Credit is the difference to be applied to the Rebate for this panelboard. Note: No dollar rebate for Box and Front because they have a fixed cost.

(Note: Excel file edited for discussion.)

Excel sheet information from using the Export button.

# POD-Channel Partner Stock – Quote Details View

Line#	Product ID	Description	Designation	Qty	Unit Price	Total Price	Type	Status
20000	TYZ-PANELBOARD	PANELBOARD P1	A	1	\$5,810.37	\$5,810.37	SIEMENS	⊗
20041	US2MBKQR3200A	RP1 BREAKER KIT 3PH 240V 10--	A	1	\$1,566.24	\$1,566.24	SIEMENS	⊗
20042	EGK	GND BUS KIT, AL, 42 CKT (100/--	A	1	\$19.87	\$19.87	SIEMENS	⊗
20043	US2P1X42MC250AT	P1 REV. UPB 250A 208/120V 42--	A	1	\$794.92	\$794.92	SIEMENS	⊗
20044	S44B	FAS-LATCH FRONT ASSY 20W 4--	A	1	\$46.42	\$46.42	SIEMENS	⊗
20045	B44	20W TYPE 1 BOX W/O GROUND--	A	1	\$37.95	\$37.95	SIEMENS	⊗
20046	B120	BREAKER 20A 1P 120V 10K BL	A	42	\$79.64	\$3,344.88	SIEMENS	⊗
21000	TYZ-PANELBOARD	PANELBOARD P1	B	1	\$3,820.37	\$3,820.37	SIEMENS	⊗
21041	EGK	GND BUS KIT, AL, 42 CKT (100/--	B	1	\$16.41	\$16.41	SIEMENS	⊗
21042	US2P1X42MC250AT	P1 REV. UPB 250A 208/120V 42--	B	1	\$656.57	\$656.57	SIEMENS	⊗
21043	S44B	FAS-LATCH FRONT ASSY 20W 4--	B	1	\$46.42	\$46.42	SIEMENS	⊗
21044	B44	20W TYPE 1 BOX W/O GROUND--	B	1	\$37.95	\$37.95	SIEMENS	⊗
21045	US2MLKA3A	KIT 250A Main Lug Kit 3PH	B	2	\$150.12	\$300.24	SIEMENS	⊗
21046	B120	BREAKER 20A 1P 120V 10K BL	B	42	\$65.78	\$2,762.76	SIEMENS	⊗

Note: The Status now has a symbol that means the order lines were Rejected and Cancelled from the order because the material came out of stock.

All P1 panelboards taken from stock will have a Cancelled icon because these items were taken out of the order.



# Channel Partner Stock

Thank You for your time in reviewing  
Channel Partner Stock.

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