



Channel Partner Stock Release Later

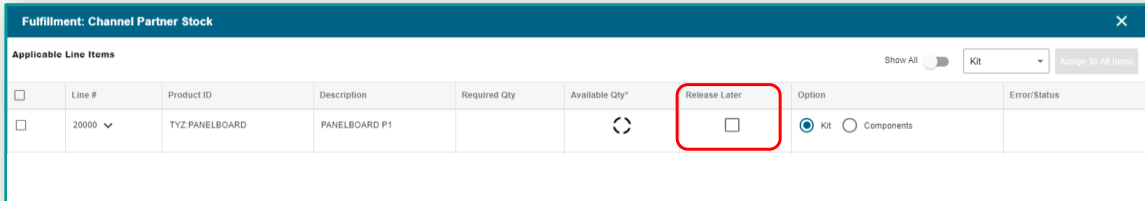
Channel Partner Stock– COMPAS Go

Unrestricted | © Siemens Industry, Inc. 2021 | Mark Kossbiel | Go To Market | May



POD-Channel Partner Stock – Release Later

Why Release Later? Because you want to. Because you needed to order product to satisfy the required “Bank” Quantity. Or any other reason you might want the rebate request process to be applied later.



Fulfillment: Channel Partner Stock								
Applicable Line Items								
	Line #	Product ID	Description	Required Qty	Available Qty*	Release Later	Option	Error/Status
<input type="checkbox"/>	20000	TYZ-PANELBOARD	PANELBOARD P1			<input type="checkbox"/>	<input checked="" type="radio"/> Kit <input type="radio"/> Components	

When and how to use Release Later.

POD-Channel Partner Stock – Components – Release Later



Line #	Product ID	Description	Required Qty	Available Qty	Release Later	Option	Error/Status
20000	TYZ-PANLBOARD	PANLBOARD P1			<input checked="" type="checkbox"/>	<input type="radio"/> Kit <input checked="" type="radio"/> Components	
	E0K	IND BUS KIT, AL, 42 Ckt (100Bx)	1	1			Quantity is available
	US2:MBKQR3A	RP1 KIT OR MAIN/SUBFEED BREAKER 3PH	1	0			Quantity is available
	US2:QR23B200	BREAKER OR 3P 200A 240V 10KA	1	0			Quantity is not available
	US2:P1X42NC250AT	P1 REV UPB 250A 208/120V 42CIR AL	1	1			Quantity is available
	S48D	FAS-LATCH FRONT ASSY 20W 44H, SURFACE	1	1			Quantity is available
	S44	20W TYPE 1 BOX W/O GROUND BUS, 44H X 20W	1	1			Quantity is available
	US2:MLKX3A	KIT 250A Main Lug Kit 3PH	1	1			Quantity is available
	B120	BREAKER 20A 1P 120V 10K BL	42	42			Quantity is available

Line 20000: With Show All selected and Components, the Main Braker is broken up into two components. Main breaker mounting hardware (US2:MBKQR3A) and the Main Breaker (US2:QR23B200)

Line 20000 shows a 0 Available Qty for the US2:QR23B200.

Next: Select the panelboard check box.


Release Later checked by default. Release Later will stage the Rebate Request until the "Bank" Qty is greater than 0.

Click Apply.




The Fulfillment screen shows a "0" for a catalog number. User should not submit. Release later will capture the Rebate Request. Click on Apply. User orders the missing catalog number into stock. The "Bank" updates the purchase. User can not process the Release later request.

POD-Channel Partner Stock – Release Later

Recent Orders	
Quote No: kossms000_05272101_00_00_M00	
Quote Name: POD Release Later	
Job Name: POD Release Later	
Order: Processing	Created : 05/27/2021

The order is processing. At this stage, the icon represents the order is in process.

Recent Orders	
Quote No: kossms000_05272101_00_00_M00	
Quote Name: POD Release Later	
Job Name: POD Release Later	
Order: <u>3008958582</u>	Created : 05/27/2021

The order now has an order number but the same icon? Here the icon status is "Rebate Release Later". Click the icon to go to the Order Details view.

Note the order is processing and then provides an order number.

POD-Channel Partner Stock – Release Later



In the last video we talked about Export. Export provides detailed line-item pricing information. Because we selected Release Later, we now need to Reapply Fulfillment to process the Rebate Credit. Release Later is selected for different reasons. One of the reasons can be to replenish a out of stock item. If so, make sure the item was shipped and invoiced before Reapplying Fulfillment.

Order Details												
Order Number 3008958582	Quote Name POD Release Later	Release Later 1 Lines \$0.00									Export	Reapply fulfillment
Line#	Product ID	Status	Credit Memo	Fulfillment	POD Status Updated On	Error Status	Released	Customer PO	Rebate Class			
<input type="checkbox"/> 20000	TVZPANELBOARD	Release Later		Channel Partner Stock	05/27/2021		X	234				
<input type="checkbox"/> 20048	8120	Release Later		Channel Partner Stock	05/27/2021		X	234				
<input type="checkbox"/> 20047	US2MLK3A3A	Release Later		Channel Partner Stock	05/27/2021		X	234				
<input type="checkbox"/> 20046	844	Release Later		Channel Partner Stock	05/27/2021		X	234				
<input type="checkbox"/> 20045	S448	Release Later		Channel Partner Stock	05/27/2021		X	234				
<input type="checkbox"/> 20044	US2P1K42MC250AT	Release Later		Channel Partner Stock	05/27/2021		X	234				
<input type="checkbox"/> 20043	US2QR238200	Release Later		Channel Partner Stock	05/27/2021		X	234				
<input type="checkbox"/> 20042	US2MBK2R3A	Release Later		Channel Partner Stock	05/27/2021		X	234				
<input type="checkbox"/> 20041	EGK	Release Later		Channel Partner Stock	05/27/2021		X	234				



Clicking on the order icon will bring up the order details.

POD-Channel Partner Stock – Release Later

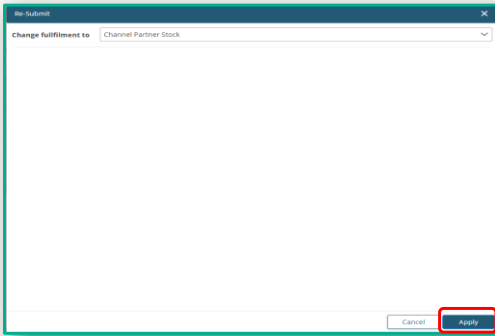
In the last video we talked about Export. Export provides detailed line-item pricing information. Because we selected Release Later, we now need to Reapply Fulfillment to process the Rebate Credit. Release Later is selected for different reasons. One of the reasons can be to replenish a out of stock item. If so, make sure the item was shipped and invoiced before Reapplying Fulfillment.

Select the lines and click on Reapply Fulfillment

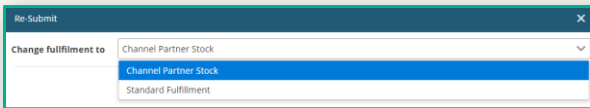
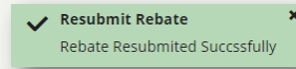
Order Details											
Order Number 3008958582	Quote Name POD Release Later	Release Later 1 Lines \$0.00								Export	Reapply Fulfillment
Line#	Product ID	Status	Credit Memo	Fulfillment	POD Status Updated On	Error Status	Released	Customer PO	Rebate Cls		
<input checked="" type="checkbox"/>	20000	T12-PANELBOARD		Release Later	Channel Partner Stock	05/27/2021	×	234			
<input checked="" type="checkbox"/>	20048	B120		Release Later	Channel Partner Stock	05/27/2021	×	234			
<input checked="" type="checkbox"/>	20047	US2MLK3A		Release Later	Channel Partner Stock	05/27/2021	×	234			
<input checked="" type="checkbox"/>	20046	B44		Release Later	Channel Partner Stock	05/27/2021	×	234			
<input checked="" type="checkbox"/>	20045	S448		Release Later	Channel Partner Stock	05/27/2021	×	234			
<input checked="" type="checkbox"/>	20044	US2P1142M25047		Release Later	Channel Partner Stock	05/27/2021	×	234			
<input checked="" type="checkbox"/>	20043	US2QR238200		Release Later	Channel Partner Stock	05/27/2021	×	234			
<input checked="" type="checkbox"/>	20042	US2MBIGR3A		Release Later	Channel Partner Stock	05/27/2021	×	234			
<input checked="" type="checkbox"/>	20041	EGK		Release Later	Channel Partner Stock	05/27/2021	×	234			

Click on the lines to enable the Reapply Fulfillment button.

POD-Channel Partner Stock – Release Later – Re Submit



The Re-Submit window opens to Channel Partner Stock. I just apply the change fulfillment by clicking on Apply.



The other option in the drop down is Standard Fulfillment. Here you could take the panelboard and direct the order to the plant by changing the Fulfillment on this panelboard to Standard Fulfillment. In a future release users will be able to apply UNPB from the SIEMENS DC.

You are now updating the Rebate Request to Channel Partner Stock because the missing catalog number is now in stock.

POD-Channel Partner Stock – Release Later – In Process



Reapplied Fulfillment parent line.

<input type="checkbox"/> 20000	TYZ-PANELBOARD	In Progress	Channel Partner Stock	05/27/2021	X	234
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Reapplied Fulfillment child lines.

Order Details											
Order Number 3008958582	Quote Name POD Release Later	Release Later 1 Lines \$0.00								Export	Reapply Fulfillment
Line#	Product ID	Status	Credit Memo	Fulfillment	POD Status Updated On	Error Status	Released	Customer PO	Rebate Cla		
<input type="checkbox"/> 20000	TYZ-PANELBOARD	In Progress		Channel Partner Stock	05/27/2021		X	234			
<input type="checkbox"/> 20048	B120	In Progress		Channel Partner Stock	05/27/2021		X	234			
<input type="checkbox"/> 20047	US2-MUKA3A	In Progress		Channel Partner Stock	05/27/2021		X	234			
<input type="checkbox"/> 20046	B44	In Progress		Channel Partner Stock	05/27/2021		X	234			
<input type="checkbox"/> 20045	S44B	In Progress		Channel Partner Stock	05/27/2021		X	234			
<input type="checkbox"/> 20044	US2-P1142MC230AT	In Progress		Channel Partner Stock	05/27/2021		X	234			
<input type="checkbox"/> 20043	US2-QR238200	In Progress		Channel Partner Stock	05/27/2021		X	234			
<input type="checkbox"/> 20042	US2-M8KQK3A	In Progress		Channel Partner Stock	05/27/2021		X	234			
<input type="checkbox"/> 20041	EGK	In Progress		Channel Partner Stock	05/27/2021		X	234			



The request is processing. Order Details Stats is In Progress.

POD-Channel Partner Stock – Release Later

The “In Progress” is now complete and the Status is Success.

Order Details												
Order Number 3008957912	Quote Name Export	Claim Number 9001027726	Success 1 Lines \$409.80								Export	Reapply Fulfillment
Line#	Product ID	Status	Credit Memo	Fulfillment	POD Status Updated On	Error Status	Released	Customer PO	Rebate Claim #	Designation	UPC Number	
20000	TVZ-PANELBOARD	Success		Channel Partner Stock	05/27/2021		✓	123456	9001027726	A		

The “In Progress”, exploded view, is now complete and the Status is Success.

Line#	Product ID	Status	Credit Memo	Fulfillment	POD Status Updated On	Error Status	Released	Customer PO	Rebate Claim #	Designation	UPC Number
20000	TVZ-PANELBOARD	Success		Channel Partner Stock	05/27/2021		✓	123456	9001027726	A	
20046	B120	Success		Channel Partner Stock	05/27/2021		✓	123456	9001027726	A	
20045	B44	Success		Channel Partner Stock	05/27/2021		✓	123456	9001027726	A	
20044	S44B	Success		Channel Partner Stock	05/27/2021		✓	123456	9001027726	A	
20043	US2P1X42M2304T	Success		Channel Partner Stock	05/27/2021		✓	123456	9001027726	A	
20042	EGK	Success		Channel Partner Stock	05/27/2021		✓	123456	9001027726	A	
20041	US2MBK2R2300A	Success		Channel Partner Stock	05/27/2021		✓	123456	9001027726	A	

Complete. Credit Request is a Success.

POD-Channel Partner Stock – Release Later



Your order is complete, and the status is green.

Quote No: kossm000_05272101_00_00_M00	✓
Quote Name: POD Release Later	
Job Name: POD Release Later	
Order: 3008958582	Created : 05/27/2021

Now the icon is a Green check mark indicating a successful Rebate Credit request.



Channel Partner Stock Release Later

Thank You for your time in reviewing
Channel Partner Stock.